



# KLSE WEEKLY REPORT FOR

# 30/SEPTEMBER/2019

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## KLSE STOCK MARKET:

**MARKET SUMMARY:**

The FBM KLCI index lost 8.86 points or 0.56% on Friday. The Finance Index fell 0.82% to 15317.36 points, the Properties Index dropped 0.88% to 776.7 points and the Plantation Index down 0.75% to 6723.57 points. The market traded within a range of 8.60 points between an intra-day high of 1592.05 and a low of 1583.45 during the session.

Actively traded stocks include GPACKET-WB, SAPNRG, MNC-PA, ARMADA, MNC, VSOLAR, BORNOIL, HSI-H6S, SUMATEC and SMRTRACK. Trading volume increased to 1881.20 mil shares worth RM1329.34 mil as compared to Thursday’s 1812.59 mil shares worth RM1610.54 mil.

Leading Movers were MAXIS (+6 sen to RM5.44), SIME (+2 sen to RM2.31), PETDAG (+12 sen to RM23.48), MAHB (+4 sen to RM8.67) and MISC (+3 sen to RM7.73). Lagging Movers were TOPGLOV (-15 sen to RM4.57), PMETAL (-9 sen to RM4.80), HLFG (-28 sen to RM16.10), SIMEPLT (-8 sen to RM4.80) and AMMB (-5 sen to RM4.11). Market breadth was negative with 287 gainers as compared to 483 losers.

**TOP 5 ACTIVE COUNTERS:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NAME** | **LAST DONE** | **CHANGE** | **%CHANGE** | **VOLUME** |
| GPACKET-WB | 0.275 | - | - | 1,097,812 |
| SAPNRG [S] | 0.285 | - | - | 763,307 |
| MNC-PA | 0.025 | - | - | 740,227 |
| ARMADA | 0.35 | -0.015 | -4.29 | 672,851 |
| MNC [S] | 0.105 | -0.025 | -23.81 | 662,332 |

**TOP 5 TURNOVER COUNTERS:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NAME** | **LAST DONE** | **CHANGE** | **%CHANGE** | **VOLUME** |
| MISC [S] | 7.7 | 0.03 | 0.39 | 73,066 |
| PCHEM [S] | 7.52 | 0.01 | 0.13 | 58,223 |
| MAYBANK | 8.7 | -0.1 | -1.15 | 43,317 |
| RHBBANK | 5.59 | 0.01 | 0.18 | 58,372 |
| PBBANK | 20.1 | -0.06 | -0.3 | 15,553 |

**TOP 5 GAINERS:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NAME** | **LAST DONE** | **CHANGE** | **%CHANGE** | **VOLUME** |
| DLADY [S] | 59.58 | 0.42 | 0.7 | 223 |
| PENTA [S] | 4.27 | 0.22 | 5.15 | 26,070 |
| TENAGA [S] | 13.42 | 0.18 | 1.34 | 20,627 |
| PETDAG [S] | 23.36 | 0.12 | 0.51 | 3,078 |
| SCIENTX [S] | 8.89 | 0.11 | 1.24 | 8,522 |

**TOP 5 LOSERS:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NAME** | **LAST DONE** | **CHANGE** | **%CHANGE** | **VOLUME** |
| AEONCR | 14.96 | -0.6 | -4.01 | 2,700 |
| HAIO | 2.73 | -0.47 | -17.22 | 93,256 |
| BAT | 19.2 | -0.36 | -1.88 | 4,964 |
| CARLSBG | 26.3 | -0.32 | -1.22 | 906 |
| CHINTEK | 6.5 | -0.31 | -4.77 | 22 |

**TOP 5 % GAINERS:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NAME** | **LAST DONE** | **CHANGE** | **%CHANGE** | **VOLUME** |
| INARI-C26 | 0.005 | 0.025 | 500 | 1 |
| MTOUCHE-WB | 0.01 | 0.01 | 100 | 32,947 |
| HIBISCS-CW | 0.015 | 0.015 | 100 | 2,413 |
| INARI-C33 | 0.215 | 0.185 | 86.05 | 2 |
| MISC-C22 | 0.045 | 0.035 | 77.78 | 400 |

**TOP 5 % LOSERS:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NAME** | **LAST DONE** | **CHANGE** | **%CHANGE** | **VOLUME** |
| HSI-H6O | 0.015 | -0.01 | -66.67 | 14,883 |
| AXIATA-C36 | 0.27 | -0.175 | -64.81 | 98,902 |
| AXIATA-C44 | 0.09 | -0.055 | -61.11 | 1,754 |
| AXIATA-C41 | 0.105 | -0.06 | -57.14 | 6,100 |
| AXIATA-C40 | 0.15 | -0.08 | -53.33 | 32,310 |

**INDICES:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NAME** | **LAST DONE** | **CHANGE** | **%CHANGE** | **VOLUME** |
| CONSTRUCTION | 205.42 | -0.12 | -0.06 | 487,368 |
| CONSUMER PRODUCTS & SERVICES | 647.55 | -0.69 | -0.11 | 1,528,117 |
| ENERGY | 1,077.44 | 17.09 | 1.61 | 4,251,580 |
| FINANCIAL SERVICES | 15,516.70 | 37.53 | 0.24 | 407,370 |
| HEALTH CARE | 1,255.57 | 2.5 | 0.2 | 154,032 |
| INDUSTRIAL PRODUCTS & SERVICES | 149.04 | -0.08 | -0.05 | 1,698,139 |
| PLANTATION | 6,827.21 | 20.27 | 0.3 | 125,843 |
| PROPERTY | 784.17 | -1.77 | -0.23 | 892,954 |
| REIT | 1,016.60 | 0.1 | 0.01 | 74,640 |
| TECHNOLOGY | 33.32 | 0.34 | 1.03 | 586,830 |
| TELECOMMUNICATIONS & MEDIA | 691.75 | -13.56 | -1.92 | 1,165,286 |
| TRANSPORTATION & LOGISTICS | 766.59 | -0.33 | -0.04 | 503,736 |
| UTILITIES | 983.68 | 6.14 | 0.63 | 148,343 |
| FBMACE | 4,479.49 | 22.11 | 0.5 | 2,195,775 |
| FBMAPMYR | 17,023.85 | 19.95 | 0.12 | 177,285 |
| FBMAPUSD | 11,738.21 | 27.79 | 0.24 | 175,702 |
| FBMEMAS | 11,241.79 | -39.33 | -0.35 | 8,696,681 |
| FBMSHA | 11,746.43 | -79.86 | -0.68 | 4,115,211 |
| FBMFLG | 14,242.46 | -55.73 | -0.39 | 2,816,022 |
| FBMHIJRAH | 13,046.99 | -145.68 | -1.1 | 1,289,984 |
| FBMKLCI | 1,595.85 | -8.62 | -0.54 | 1,747,965 |
| FBM70 | 13,820.47 | 32.02 | 0.23 | 3,559,793 |
| FBMMSCAP | 13,841.55 | 61.36 | 0.45 | - |

**KLSE**

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RESSISTANCE 1: 1600

RESSISTANCE 2: 1595

SUPPORT 1: 1585

SUPPORT 2: 1575

STRATEGY:

BUY ON DIPS

**FORCAST MARKET INFORMATION FOR TOMORROW:**

ON THE DAILY CHART KLSE INDEX IS IN CORRECTION UPSIDE. KLSE INDEX HAS BROKEN STRONG RESSITANCE LEVEL 1600 THERE IS A ANOTHER RESSITANCE LEVEL IS 1620 IF IT IS BREAKING THIS LEVEL THEN IT CAN GO MORE UPSIDE. KLSE INDEX MAY BE MOVE SOME CORRECTION UP TREND IN NEXT WEEK DAY.

**BUMI ARMADA BHD**

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CALL FOR NEXT WEEK :

KLSE SHORT TERM CALL BUY ARMADA ABOVE 0.340 TARGET 0.400 / 0.500 STOPLOSS 0.270

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